TRANSMISSION APPLICATION and INDEMNITY

Name of Company / Unit Trust in which Investment is held

LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION)	
Description of Securities - The following investment/s managed by LM Investment Management Ltd (In Liquidation):	
1. LM First Mortgage Income Fund:	
Investment Numbers:	
Quantity/Principal:	
(Figures)	
(Words)	
Full name of Deceased:	
I/We claiming to be legal personal representatives(s) of the abovenamed deceased in respect of such security described above do hereby apply to be registered as the holder(s) of such security as described above in the abovenamed company/Unit Trust.	
I/We agree to take and hold the said holding of the type of security as described above subject to the several conditions on which the abovenamed deceased held the same. I/We give notice that my/our name(s) and address is/are notified below and request the same be entered into the register of the abovenamed company.	
Full name(s) of Executor(s) or Administrator(s)	
Address for Notices	
Signature of Executor/s Administrator/s	To the best of my/our knowledge the deceased's last Will was dated
Date:	make or leave a later Will.
Signature:	
Witness:	
Date:	We hereby covenant to indemnify and forever keep indemnified the Responsible Entity and its Agents, from
Signature:	and against all losses claims, actions, proceedings, demands, costs and expenses whatsoever which may be
Witness:	made or brought against it by reason of compliance and with this request
Instructions 1. This form is to be used when removing the units from the name of the deceased to the executor(s) of the estate	

- 2. Where the executor(s) of the estate are also the sole beneficiaries a standard transfer form must be completed.